

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

October 25, 2021

REGISTRATION NO: 27652
BONDS ISSUED BY: Ozark Fire Protection District
AMOUNT OF ISSUE: \$8,520,000.00 (Series 2021) COUNTY: Christian
(a portion of \$12,500,000 authorized)
DATE OF ISSUE: November 03, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of acquiring real property, constructing, renovating, improving, equipping and furnishing fire stations, a training center, and related facilities, purchasing, replacing or repairing vehicles, emergency medical and rescue equipment, fire protection and firefighting apparatus and auxiliary equipment, and refunding outstanding lease obligations of the District.

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
3.00000%	\$200,000.00	03/01/2022
3.00000%	\$805,000.00	03/01/2023
3.00000%	\$795,000.00	03/01/2024
3.00000%	\$690,000.00	03/01/2025
3.00000%	\$710,000.00	03/01/2026
3.00000%	\$365,000.00	03/01/2033
3.00000%	\$555,000.00	03/01/2034
3.00000%	\$575,000.00	03/01/2035
3.00000%	\$590,000.00	03/01/2036
3.00000%	\$610,000.00	03/01/2037
3.00000%	\$630,000.00	03/01/2038
3.00000%	\$645,000.00	03/01/2039
3.00000%	\$665,000.00	03/01/2040
3.00000%	\$685,000.00	03/01/2041

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2033 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2029, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: BOKF, N.A., St. Louis, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: BOKF, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: Stifel, Nicolaus & Company , Incorporated, St. Louis, Missouri
PURCHASE PRICE: \$9,105,298.95
INTEREST RATE: 2.24672%
TAX CREDIT RATE: %
ASSESSED VALUATION: \$552,068,064.00
INDEBTEDNESS: (Including this issue) \$12,500,000.00
NOTICE OF ELECTION: Published in The Christian County Headliner newspaper on March 24 and 31, 2021.
DATE OF ELECTION: April 06, 2021
ELECTION RESULTS: Yes - 1,110 No - 829
METHOD OF SALE OF BONDS: Negotiated Sale
NOTICE OF SALE: Not Applicable
NUMBER OF BIDS RECEIVED: Not Applicable

